

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: ASSOCIATED CEREALS LIMITED

Scrip Code: Name of the Scrip:

Class of security:

Quarter Ended: 31/12/2014

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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	12692690		
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix) = (viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	1	6869620	3103750	54.123	54.123	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (1)	1	6869620	3103750	54.123	54.123	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	1	6869620	3103750	54.123	54.123	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin. Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	QFI - Corporate	Nil	Nil	Nil	Nil	Nil	NA	NA
(l)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B) (1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	48	4707175	3797225	37.086	37.086	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	481	188850	29350	1.488	1.488	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	25	927045	773045	7.304	7.304	NA	NA
(c)	QFI - Individual	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B) (2)	554	5823070	4599620	45.877	45.877	NA	NA
	Total Public Shareholding (B) = (B) (1) + (B) (2)	554	5823070	4599620	45.877	45.877	NA	NA
	TOTAL (A)+(B)	555	12692690	7703370	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	555	12692690	7703370	100.000	100.000	Nil	Nil

Srl.	Name of the shareholder	Details of Shares Held		Encumbered shares(*)			Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of Warrants held	As a % total number of warrants of the same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v) / (iii) * 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1.	ULTRAPLUS HOUSING ESTATE PVT. LTD.	6869620	54.123	0	0.000	0.000	0	0.000	0	0.000	54.123
	TOTAL	6869620	54.123	0	0.000	0.000	Nil	Nil	Nil	Nil	54.123

Sr1. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of Warrants Number of Warrants held	As a % of total warrants of the same Class	Details of convertible securities Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. ANUBANDH FINANCIAL SERVICES (P) LTD	336750	2.653	0	0.000	0	0.000	2.653
2. DHANKUBER VINTRADE PVT LTD	250000	1.970	0	0.000	0	0.000	1.970
3. DHANSHAKTI MERCANTILE PVT.LTD	250000	1.970	0	0.000	0	0.000	1.970
4. DOLPHIN TRADECOMM PVT. LTD.	250000	1.970	0	0.000	0	0.000	1.970
5. ECONO TRADE (INDIA) LTD.	250000	1.970	0	0.000	0	0.000	1.970
6. GANPATI BROKERAGE PVT. LTD.	252500	1.989	0	0.000	0	0.000	1.989
7. GANPATI STOCKS PVT.LTD.	250000	1.970	0	0.000	0	0.000	1.970
8. MEENU VYAPAAR PRIVATE LIMITED	250000	1.970	0	0.000	0	0.000	1.970
9. PANORAMA CAPITAL MARKET LIMITED	250000	1.970	0	0.000	0	0.000	1.970
10. PUSHPKALA VANIJYA PVT.LTD	250000	1.970	0	0.000	0	0.000	1.970
11. RANDAR BUSINESSES PVT.LTD.	250000	1.970	0	0.000	0	0.000	1.970
12. S R TIE UP PRIVATE LIMITED	250000	1.970	0	0.000	0	0.000	1.970
13. SANGAM MERCHANTS PVT LTD	250000	1.970	0	0.000	0	0.000	1.970
14. SIDHIMANGAL COMMODEAL PVT.LTD	250000	1.970	0	0.000	0	0.000	1.970
15. SUBHMANGAL COMMODEAL PVT.LTD	250000	1.970	0	0.000	0	0.000	1.970
16. VISHNUPRIYA VINTRADE PRIVATE LIMITED	250000	1.970	0	0.000	0	0.000	1.970
TOTAL	4089250	32.217	Nil	Nil	Nil	Nil	32.217

Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	Nil

Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1.	Nil	Nil	Nil	Nil

Srl.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above
1.	Nil	Nil	Nil	Nil
2.	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil