

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN.

Name of the Company: ASSOCIATED CEREALS LIMITED  
Scrip Code: Name of the Scrip:  
Quarter Ended: 31/03/2015

Class of security:

Page: 1

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public  
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public  
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public  
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	12692690
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Real Touch Finance Limited

Managing Director  
BINOD CHAND KANKARIA



Category Code	Category of Shareholders	Number of shareholders	Total number of shares of	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	1	6869620	3103750	54.123	54.123	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	1	6869620	3103750	54.123	54.123	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	1	6869620	3103750	54.123	54.123	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin. Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	QFI - Corporate	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	49	5224543	4567093	41.162	41.162	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs. 1 Lakh	496	195549	28049	1.541	1.541	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs. 1 Lakh	5	203998	203998	1.607	1.607	NA	NA
(c)	QFI - Individual	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other							
	Clearing Memb/Clearing Cor	6	198980	198980	1.568	1.568	NA	NA
	Sub-Total (B)(2)	556	5823070	4998120	45.877	45.877	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	556	5823070	4998120	45.877	45.877	NA	NA
	TOTAL (A)+(B)	557	12692690	8101870	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	557	12692690	8101870	100.000	100.000	Nil	Nil

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ASSOCIATED CEREALS LIMITED  
 (1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons  
 belonging to the category [Promoter & Promoter Group] As on 31/03/2015

Sl. No. Name of the shareholder	Details of Shares Held		Encumbered shares(%)		Details of warrants			Details of Convertible Securities		Total shares (including underlying shares assuming full conversion and convertible securities) as a % of diluted share capital
	Number of Shares held	As a % of grand total (A)+(B)+(C) Shares held	Number of Pledged Shares	As a percentage of grand total (A)+(B)+(C) sub-clause (I)(a)	Number of warrants held	As a % of total warrants of the same Class	Number of convertible securities held	As a % of total convertible securities of the same class		
(i)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1. ULTRAFIUS HOUSING ESTATE PVT. LTD.	6869620	54.123	0	0.000	0.000	0	0.000	0	0.000	54.123
TOTAL	6869620	54.123	0	0.000	0.000	Nil	Nil	Nil	Nil	54.123

Real Touch Finance Limited

Managing Director

BINOD CHAND LAKHARIA



ASSOCIATED CEREALS LIMITED

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/03/2015

Sr1. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Number of convertible securities held	Details of convertible Securities %w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total number of warrants of the same class			
1. ANUBANDH FINANCIAL SERVICES (P) LTD	188750	1.471	0	0.000	0	0.000	1.471
2. AMARH HEEMSHAR PRIVATE LIMITED	212500	1.674	0	0.000	0	0.000	1.674
3. CONCORD VINITHAY PVT LTD	134800	1.062	0	0.000	0	0.000	1.062
4. DHANAKUBER VINTRADE PVT LTD	250000	1.970	0	0.000	0	0.000	1.970
5. DHANSHAKTI MERCANTILE PVT.LTD	250000	1.970	0	0.000	0	0.000	1.970
6. DOLPHIN TRADECOMM PVI. LTD.	250000	1.970	0	0.000	0	0.000	1.970
7. ECOND TRADE (INDIA) LTD.	176490	1.390	0	0.000	0	0.000	1.390
8. MEENU VYAPAAR PRIVATE LIMITED	250000	1.970	0	0.000	0	0.000	1.970
9. PANDRAMA CAPITAL MARKET LIMITED	250000	1.970	0	0.000	0	0.000	1.970
10. PUSHPKALA VANIJYA PVT.LTD	250000	1.970	0	0.000	0	0.000	1.970
11. RANDAR BUSINESSES PVT.LTD.	250000	1.970	0	0.000	0	0.000	1.970
12. RELYBULLS STOCK BROKING PRIVATE LIMITED	249300	1.964	0	0.000	0	0.000	1.970
13. S R TIE UP PRIVATE LIMITED	250000	1.970	0	0.000	0	0.000	1.964
14. SANGAM MERCHANTS PVT LTD	250000	1.970	0	0.000	0	0.000	1.970
15. SIDHIMANGAL COMMODEAL PVT.LTD	250000	1.970	0	0.000	0	0.000	1.970
16. SUBHMANGAL COMMODEAL PVT.LTD	250000	1.970	0	0.000	0	0.000	1.970
17. VISHNUPRIYA VINTRADE PRIVATE LIMITED	250000	1.970	0	0.000	0	0.000	1.970
<b>TOTAL</b>	<b>3959840</b>	<b>31.198</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>31.198</b>



Real Touch Finance Limited  
 Managing Director  
**DINOD CHAND KANKARIA**

ASSOCIATED CEREALS LIMITED  
 (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/03/2015  
 Page: 1

Sr.1. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants held	Number of convertible securities held	% r.t. total number of convertible securities of the same class	
	NIL	NIL	NIL	NIL	NIL	NIL	NIL



Real Touch Finance Limited  
 Managing Director  
 BINOD CHAND KANKARLA


ASSOCIATED CEREALS LIMITED

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/03/2015

Page: 1

Sr1. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	Nil

Real Touch Finance Limited

  
Managing Director

BINOD CHAND KANKARIA

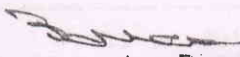


ASSOCIATED CEREALS LIMITED  
(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Page: 1

Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1.	Nil	Nil	Nil	Nil

Real Touch Finance Limited

  
Managing Director

**BINOD CHAND KANKARIA**



Managing Director

BINOD CHAND KANKARIA

ASSOCIATED CEREALS LIMITED

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Srl. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
<b>TOTAL</b>	Nil	Nil	Nil

Real Touch Finance Limited

Managing Director

**BINOD CHAND KANKARIA**

